

Economías regional y global: perspectivas y peligros para 2004-05

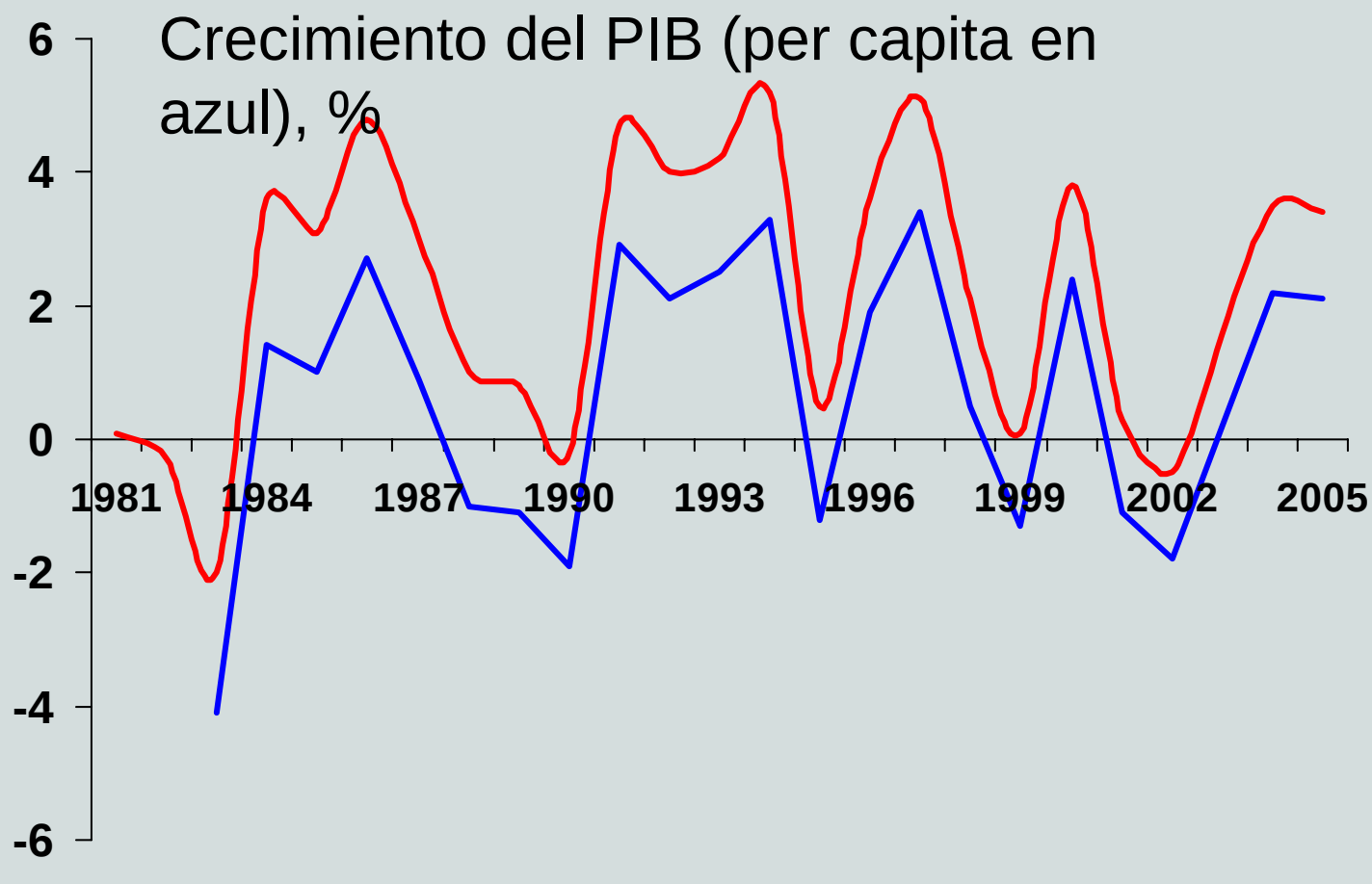
John Bowler

Director Regional para América Latina, EIU

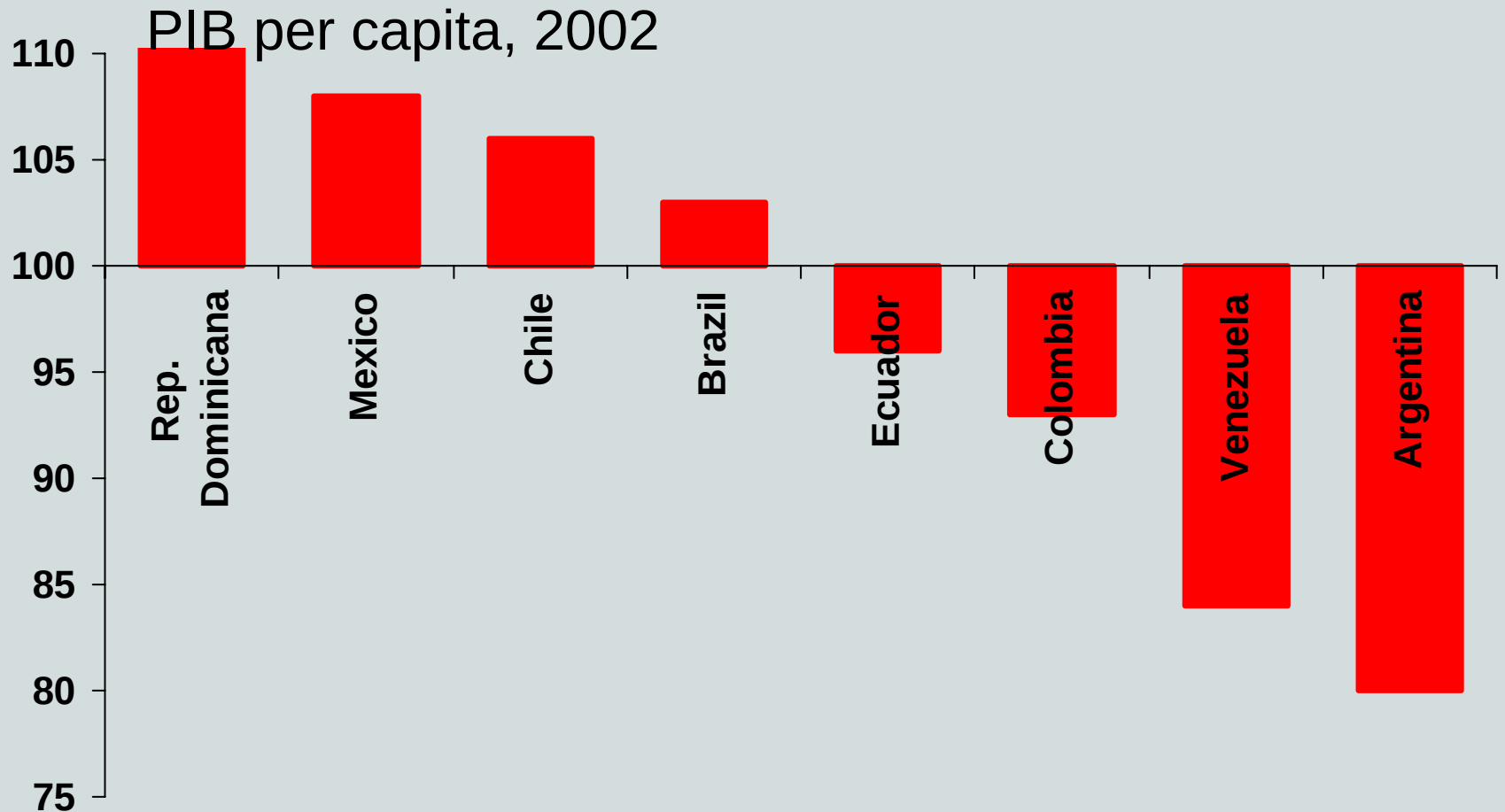
Funglode, República Dominicana

Marzo 2004

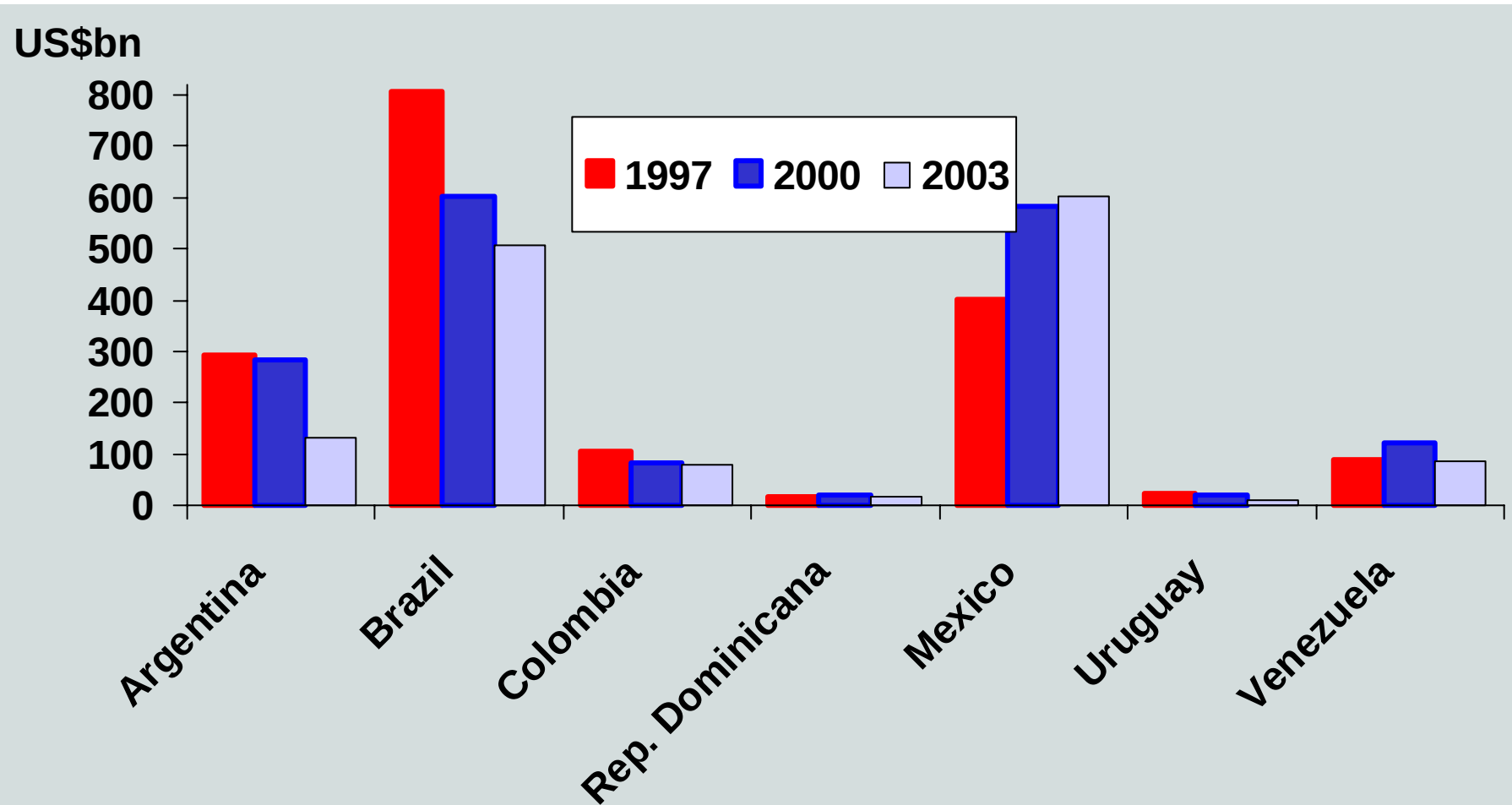
America Latina: Crecimiento del PIB %



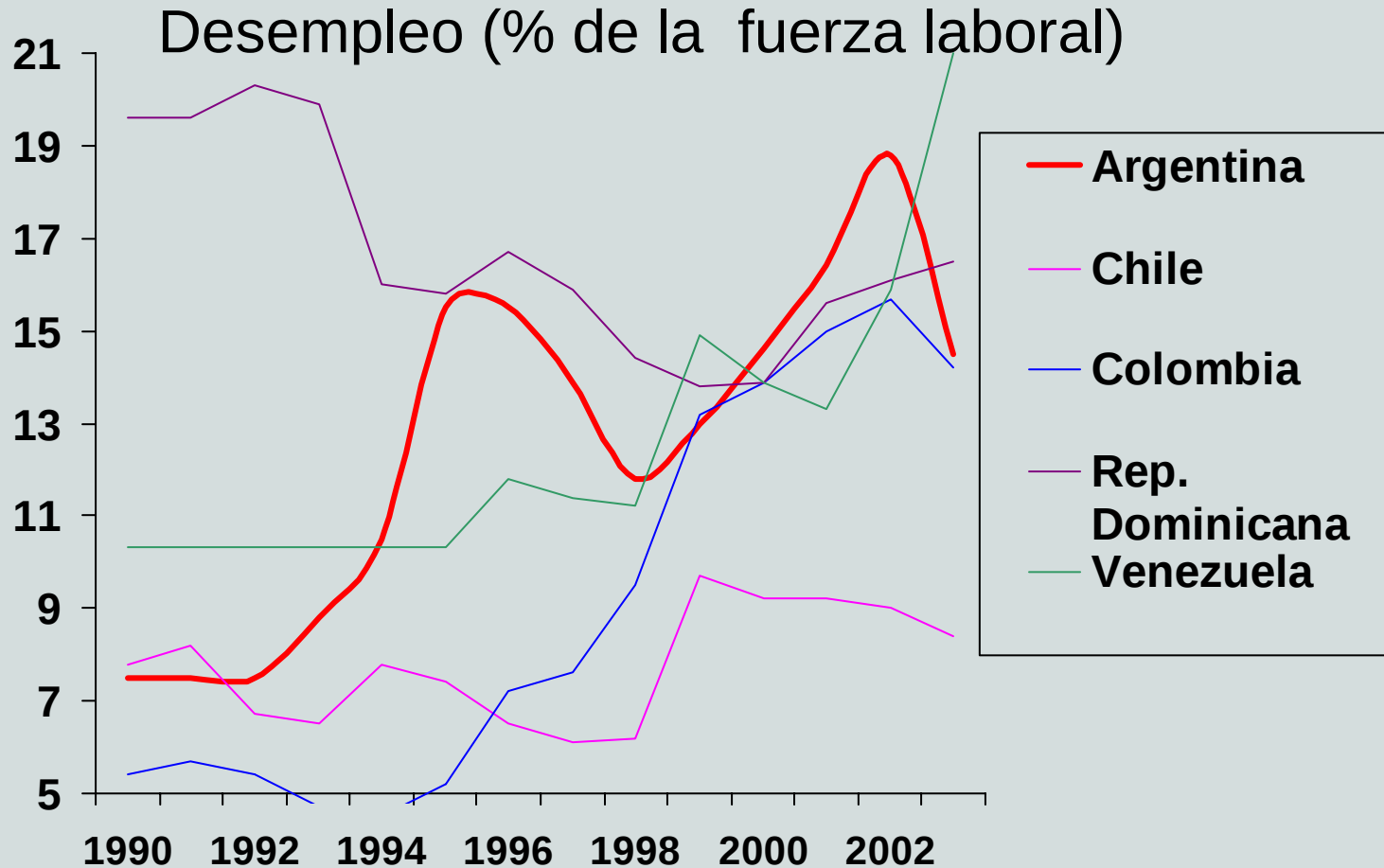
PIB per capita: 1997=100



PIB en dolares

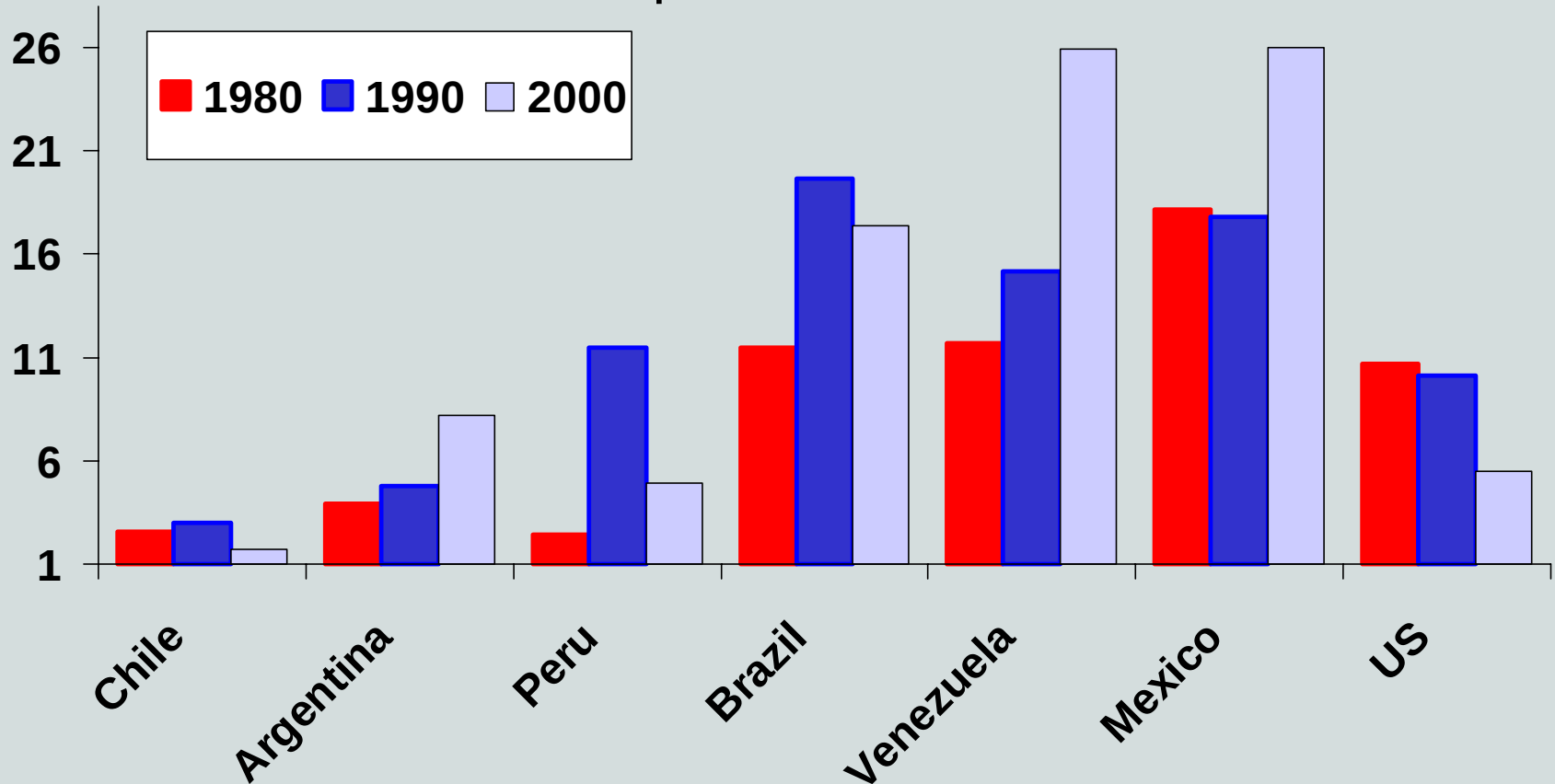


Desempleo

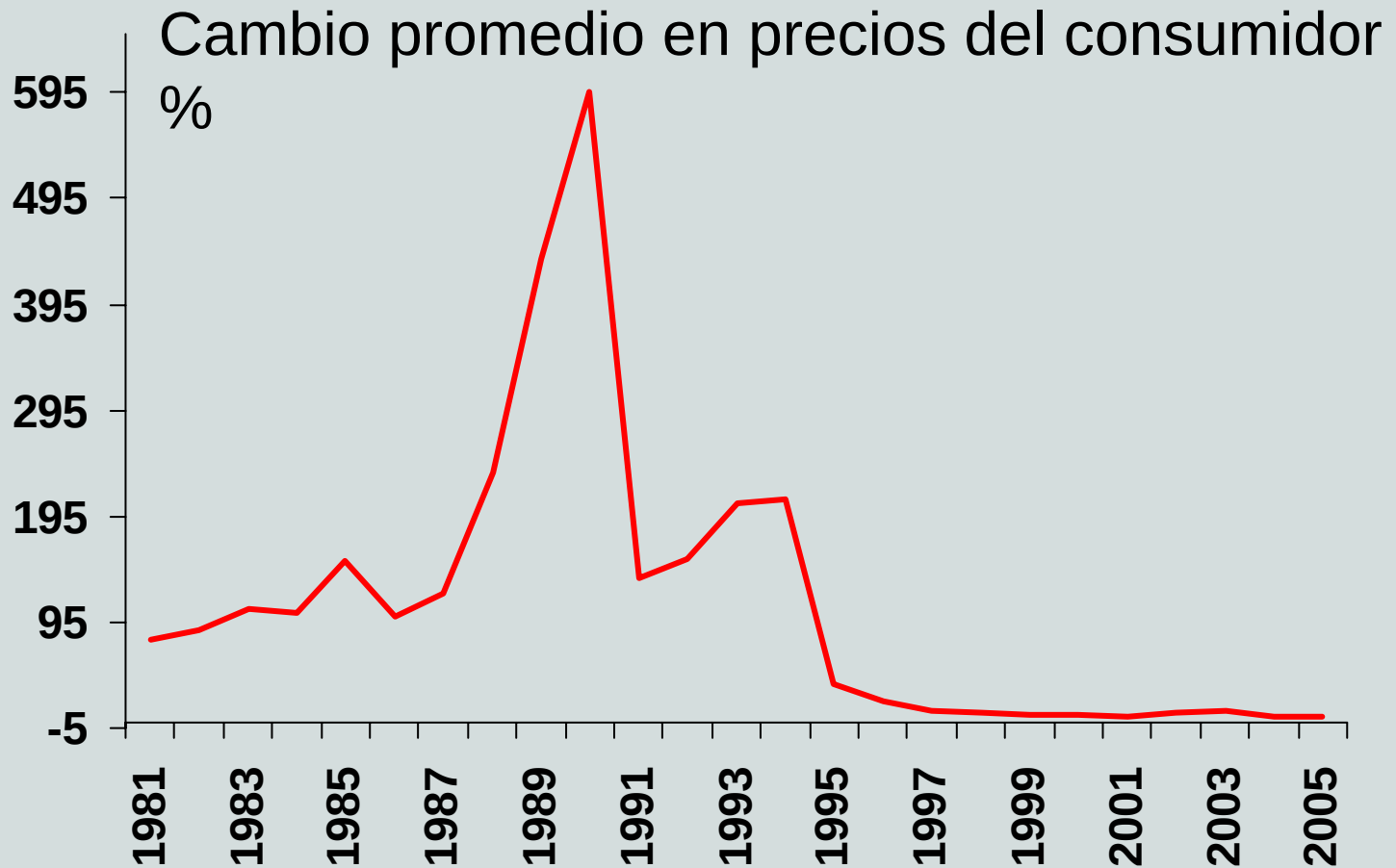


Crimen violento

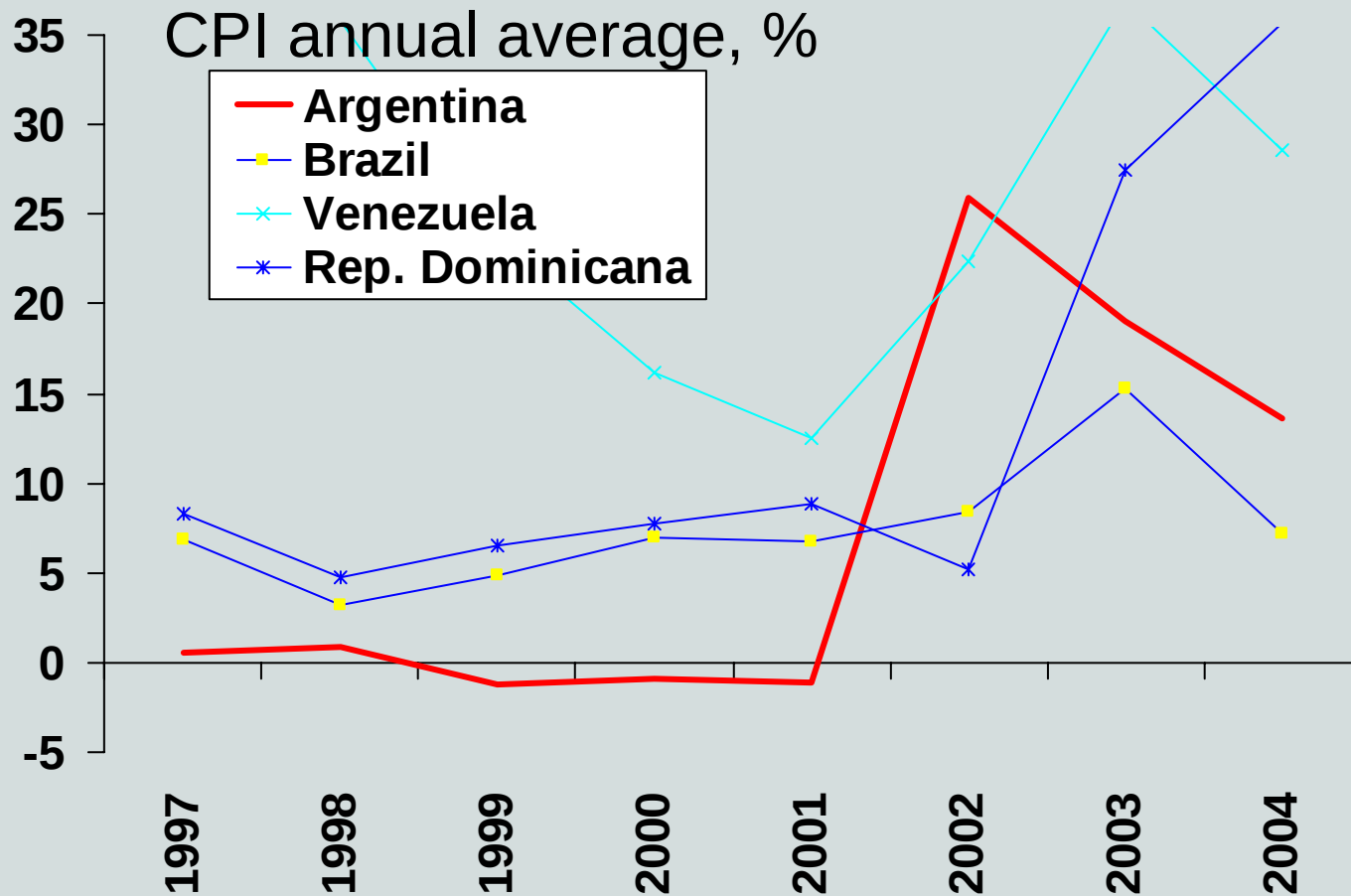
Tasa de homicidio per 100,000



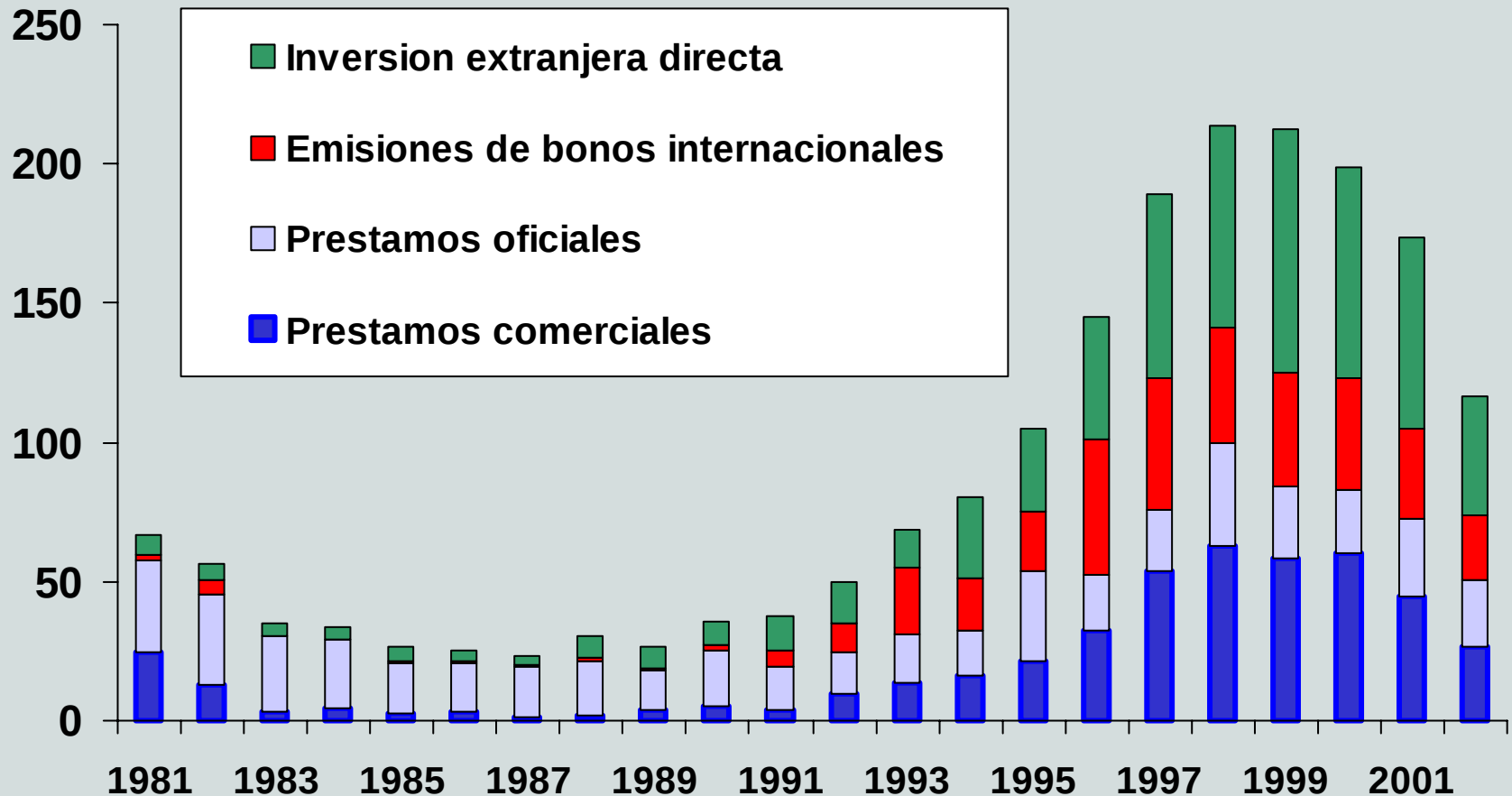
Inflacion bajo control



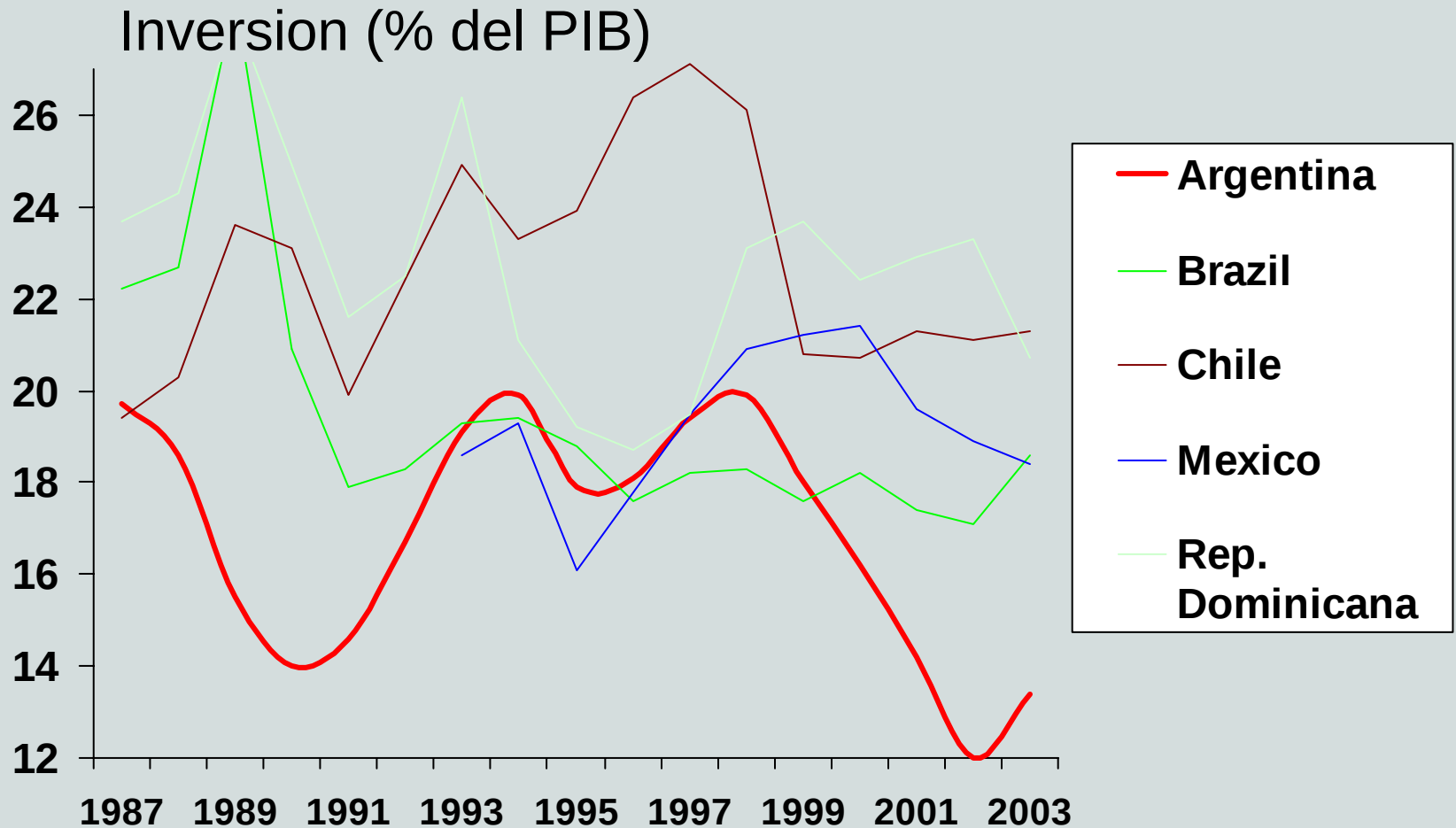
..con algunos reveses



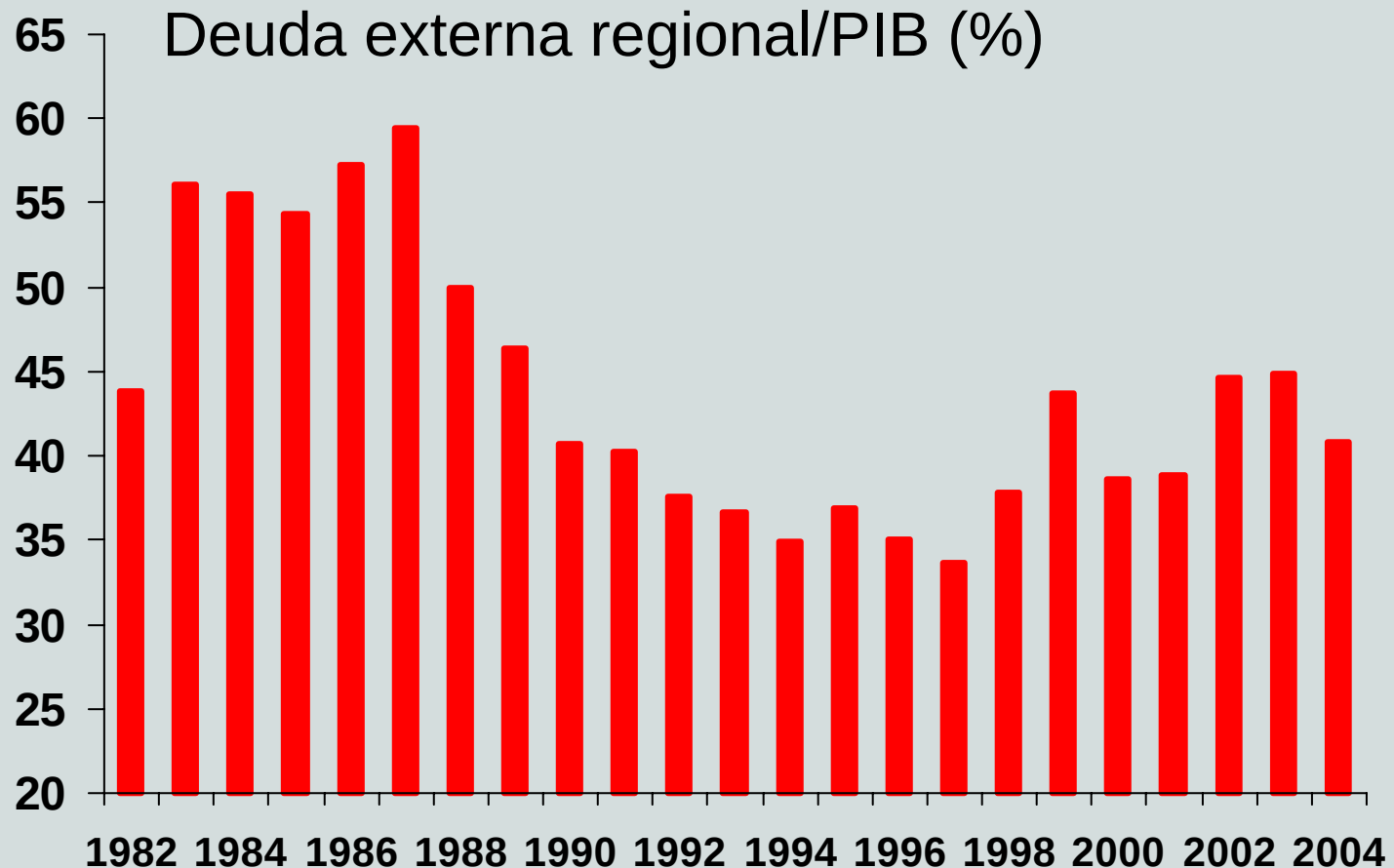
Flujos de capital a la baja



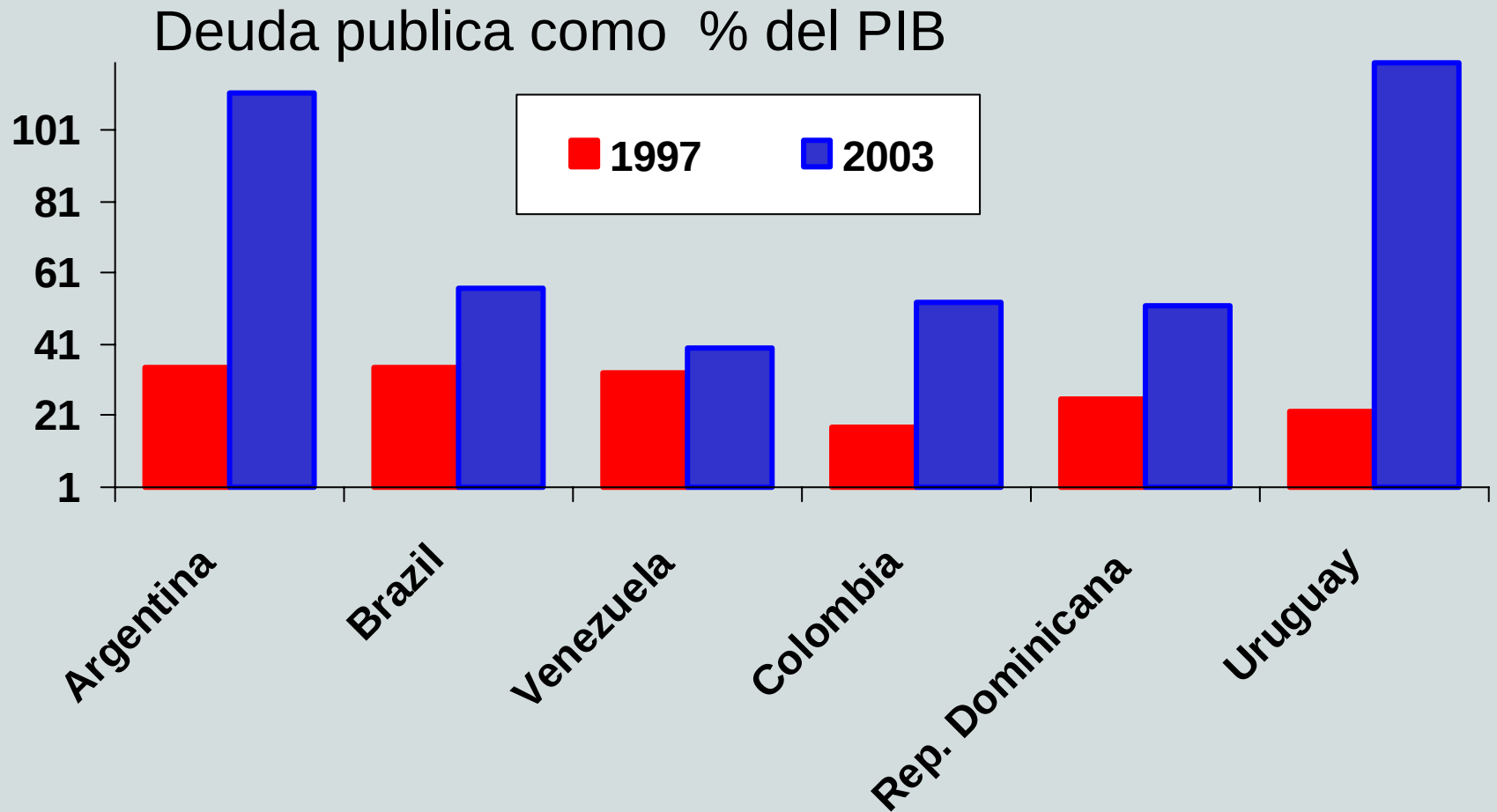
...provocando una caída en inversión



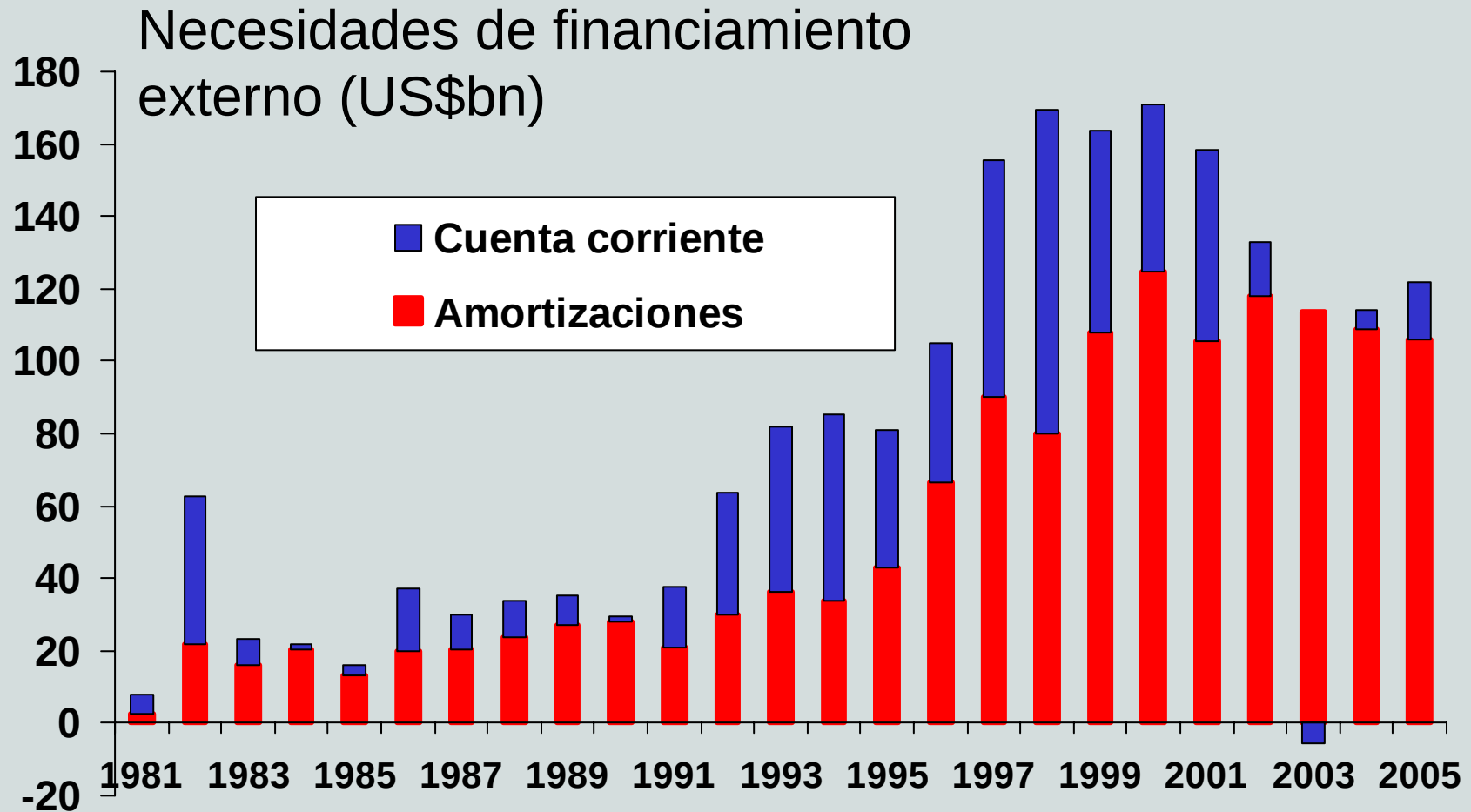
Lastre de endeudamiento....



...en varios paises

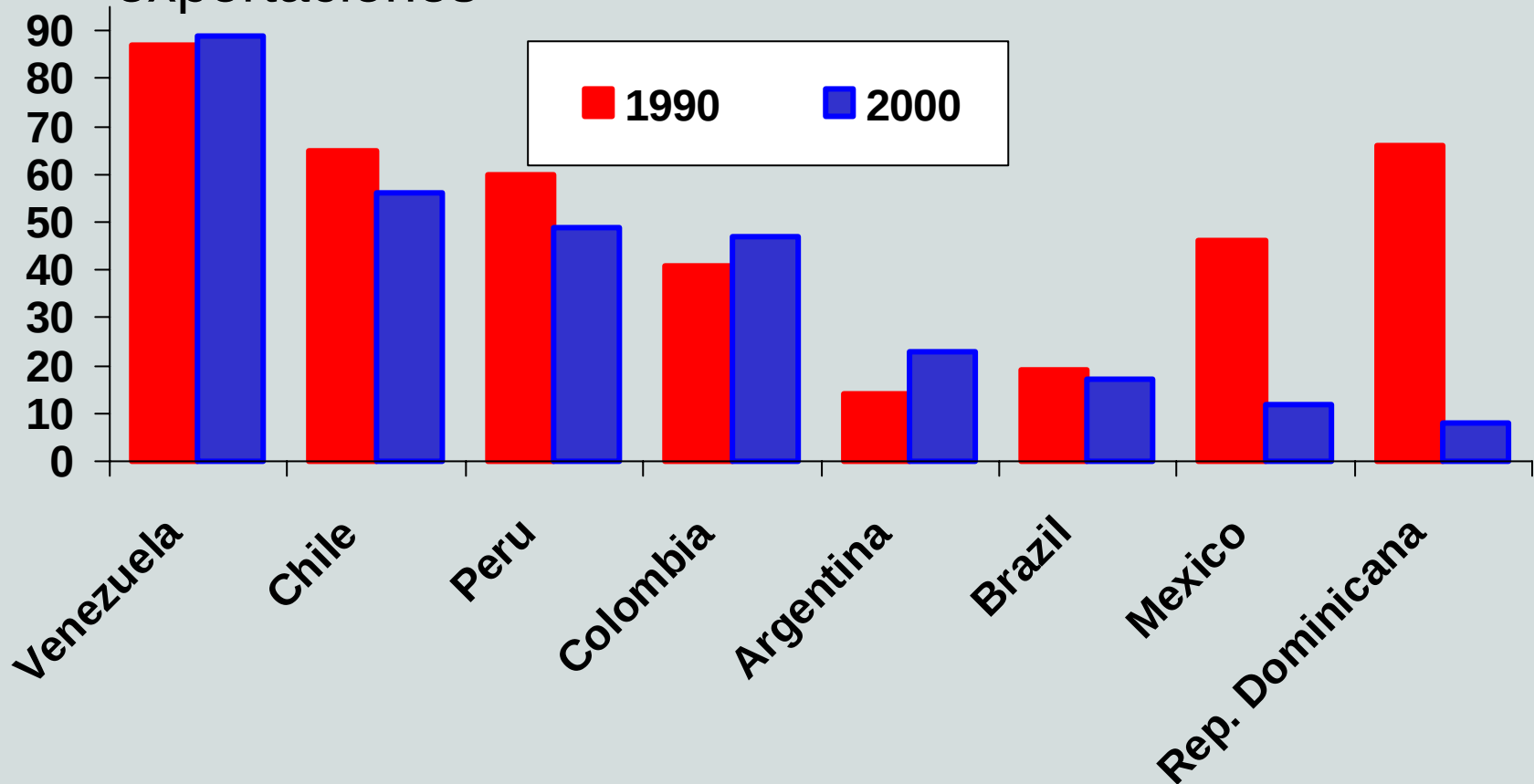


Necesidades de financiamiento externo

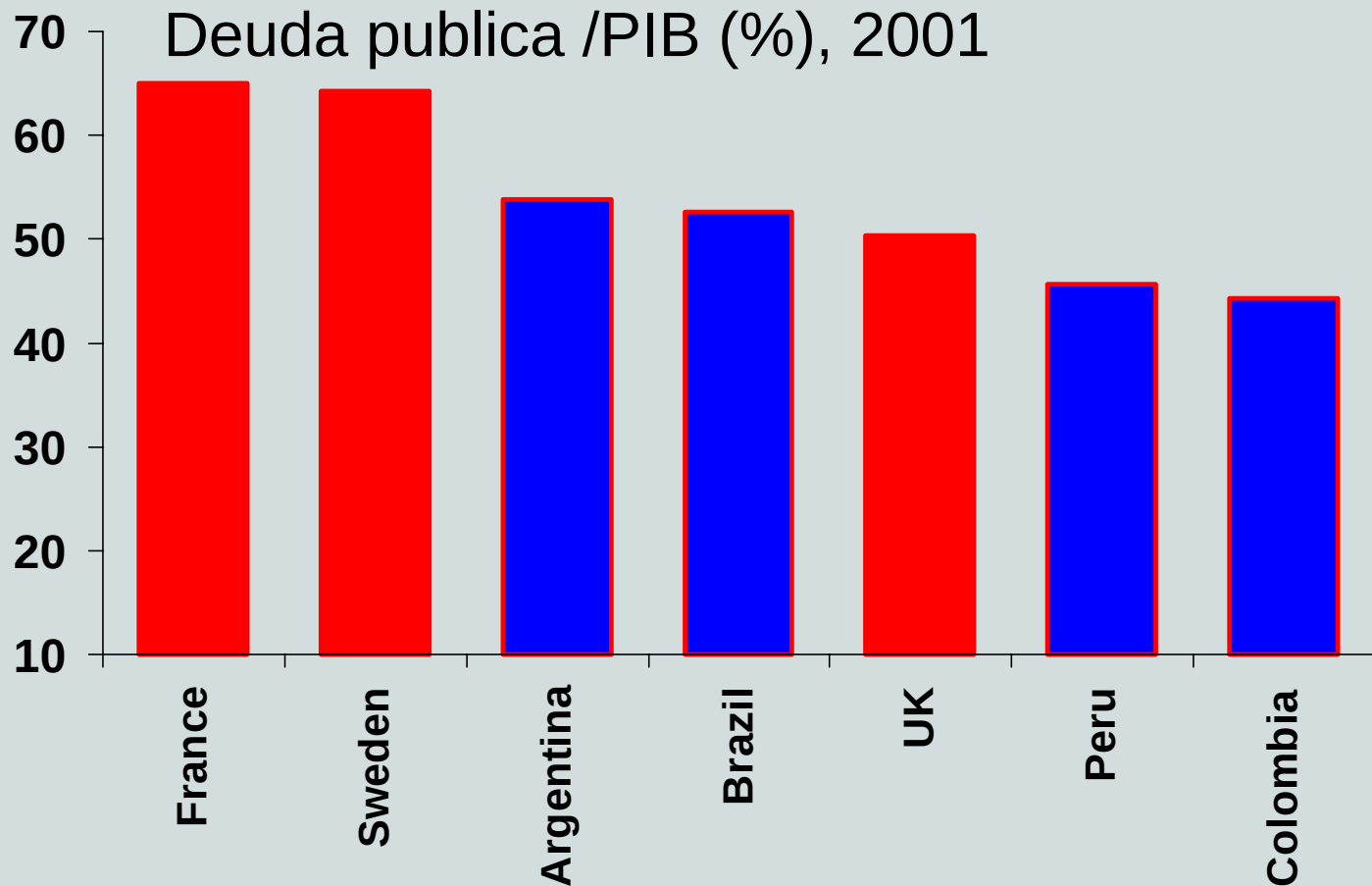


Dependencia de las materias primas

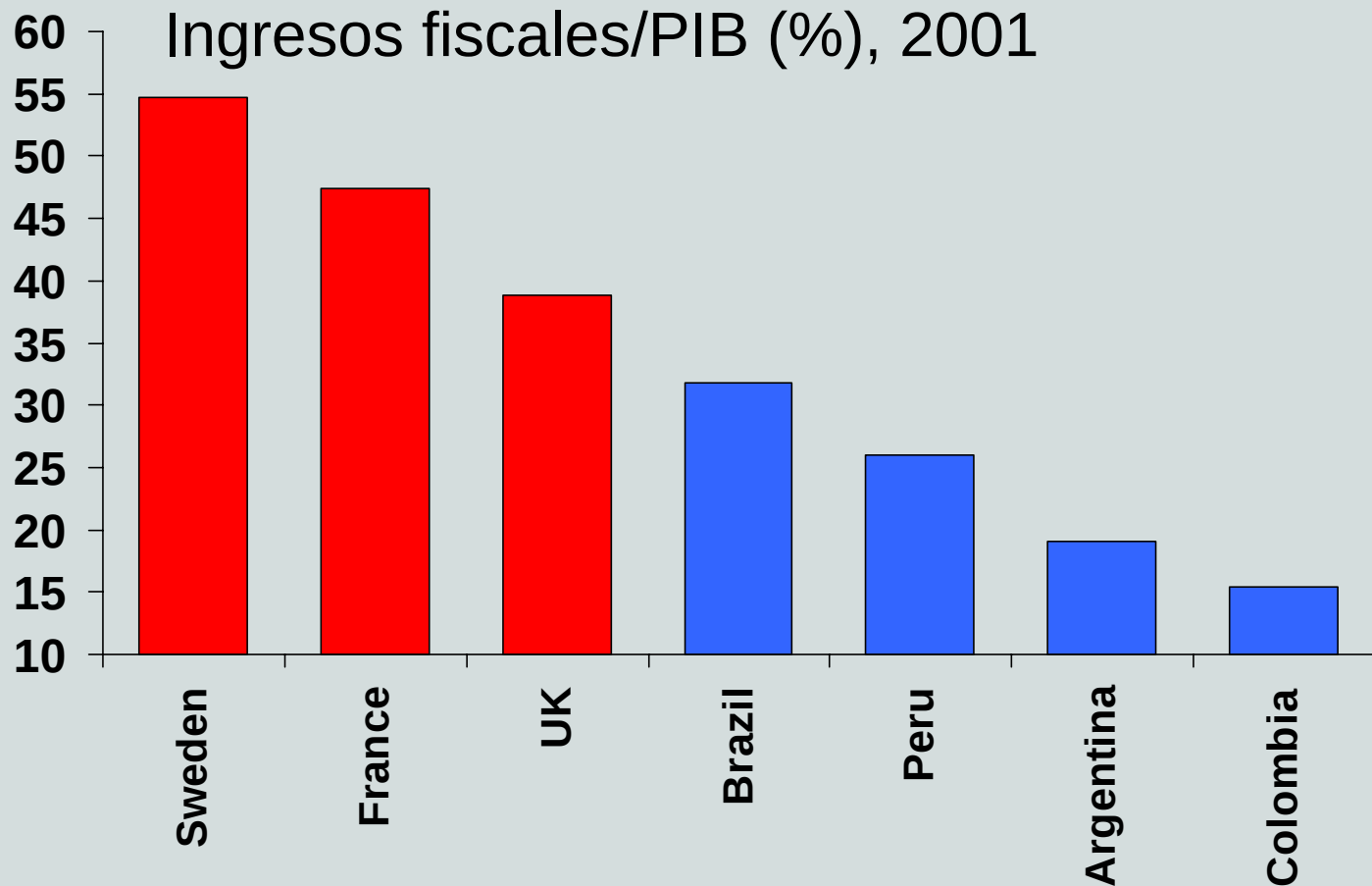
Materias primas como % de exportaciones



Deuda publica

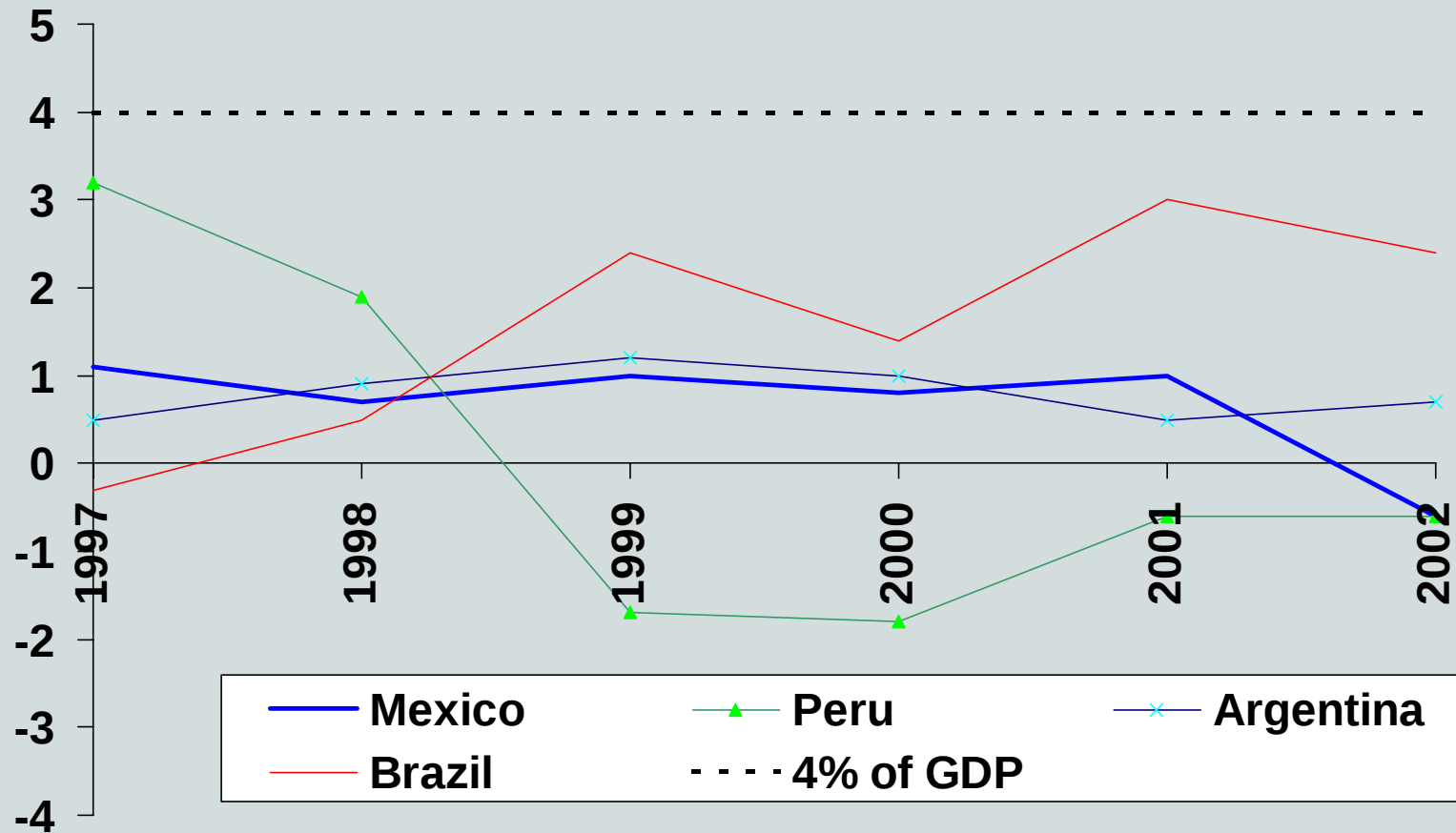


Ingresos fiscales



Balanza primaria fiscal: 1997-2002

% of GDP



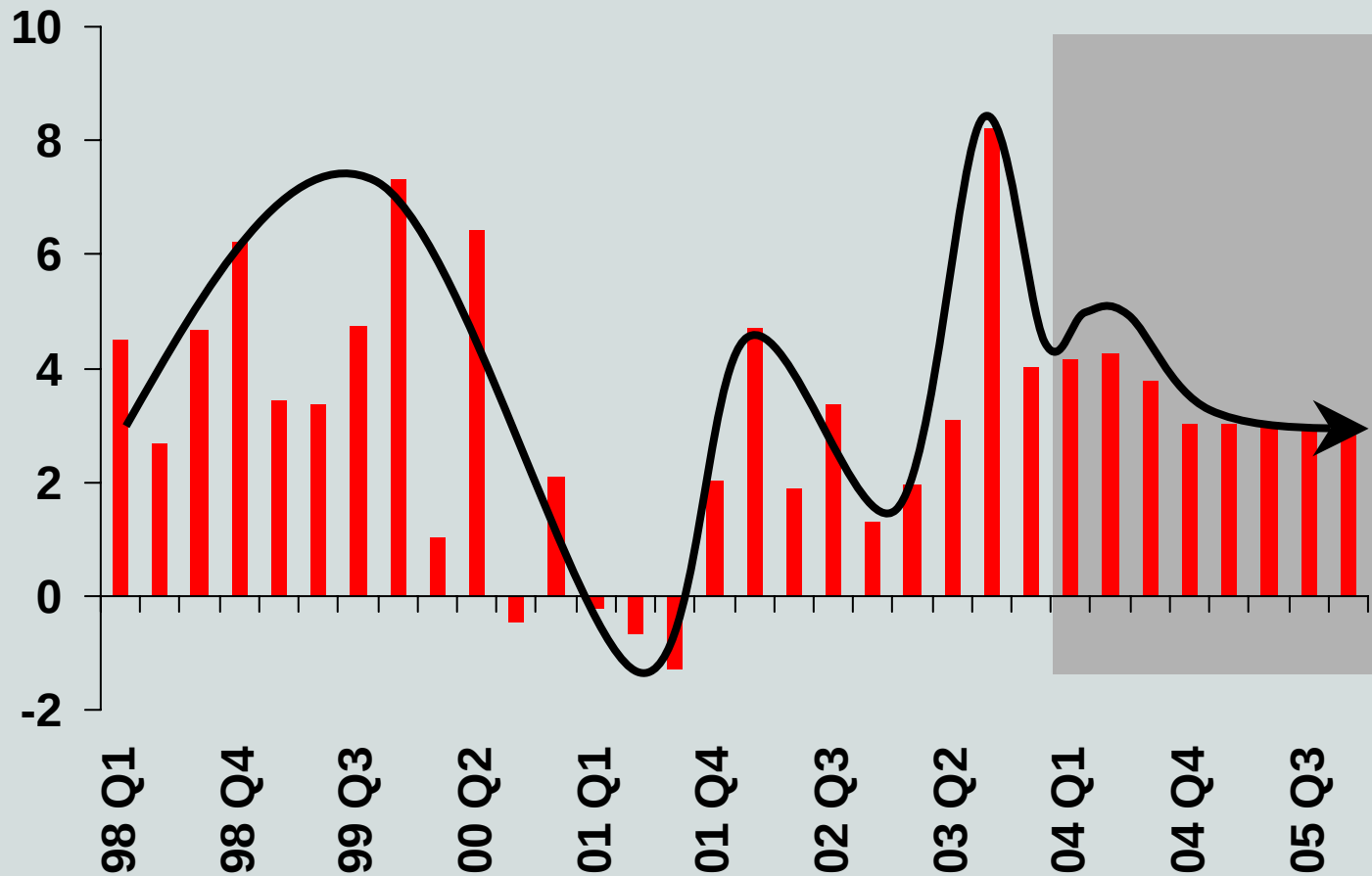
America Latina: Crecimiento del PIB %

	2002	2003	2004	2005
Argentina	-10.9	8.5	5.1	3.9
Brazil	1.9	-0.3	3.0	3.1
Chile	2.1	3.2	4.5	5.1
Rep. Dominicana	4.1	-1.0	-1.0	1.7
Venezuela	-8.9	-9.2	8.2	3.5

Economía global:

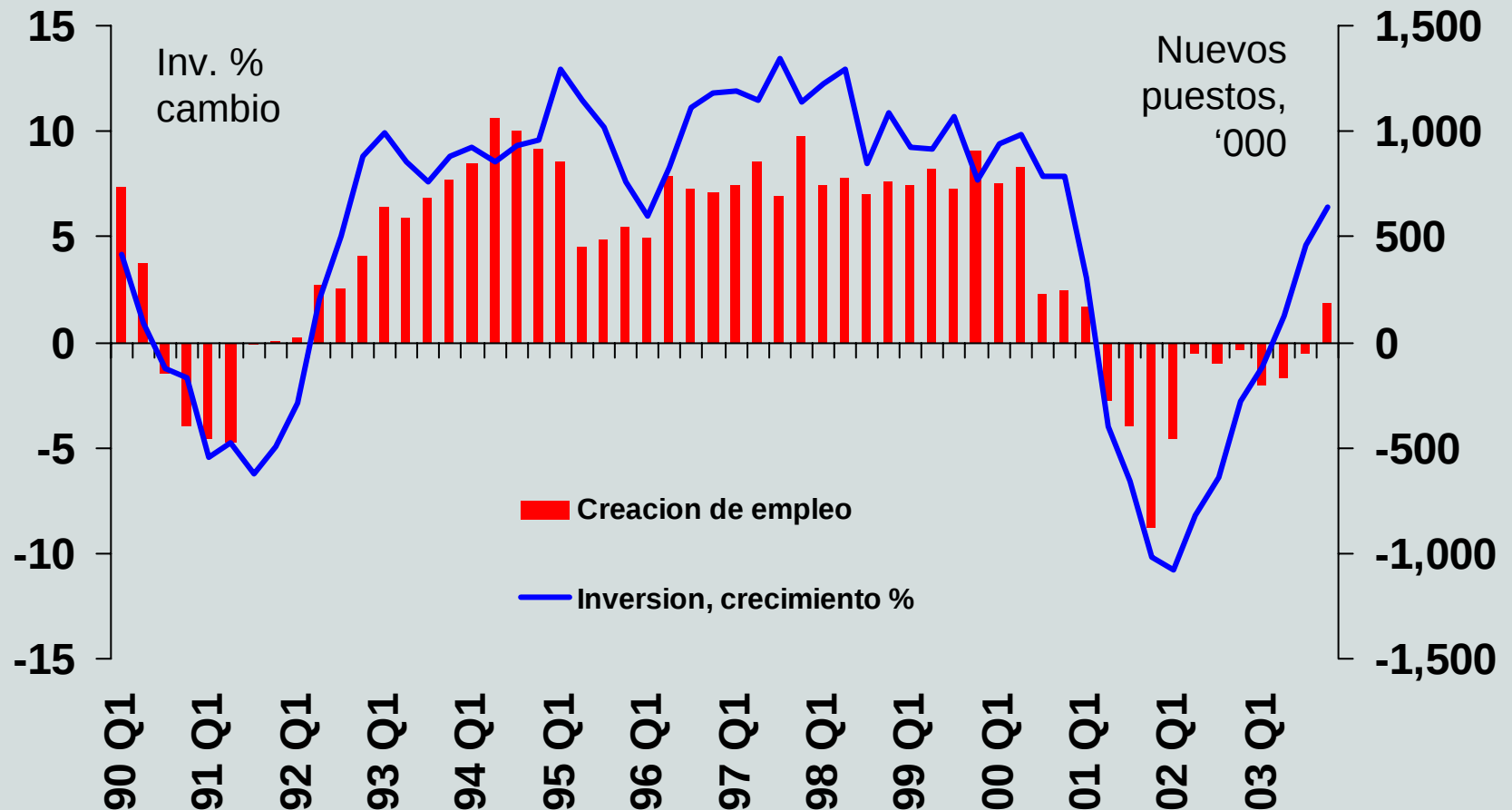
Perspectivas y riesgos

EU: Crecimiento, %

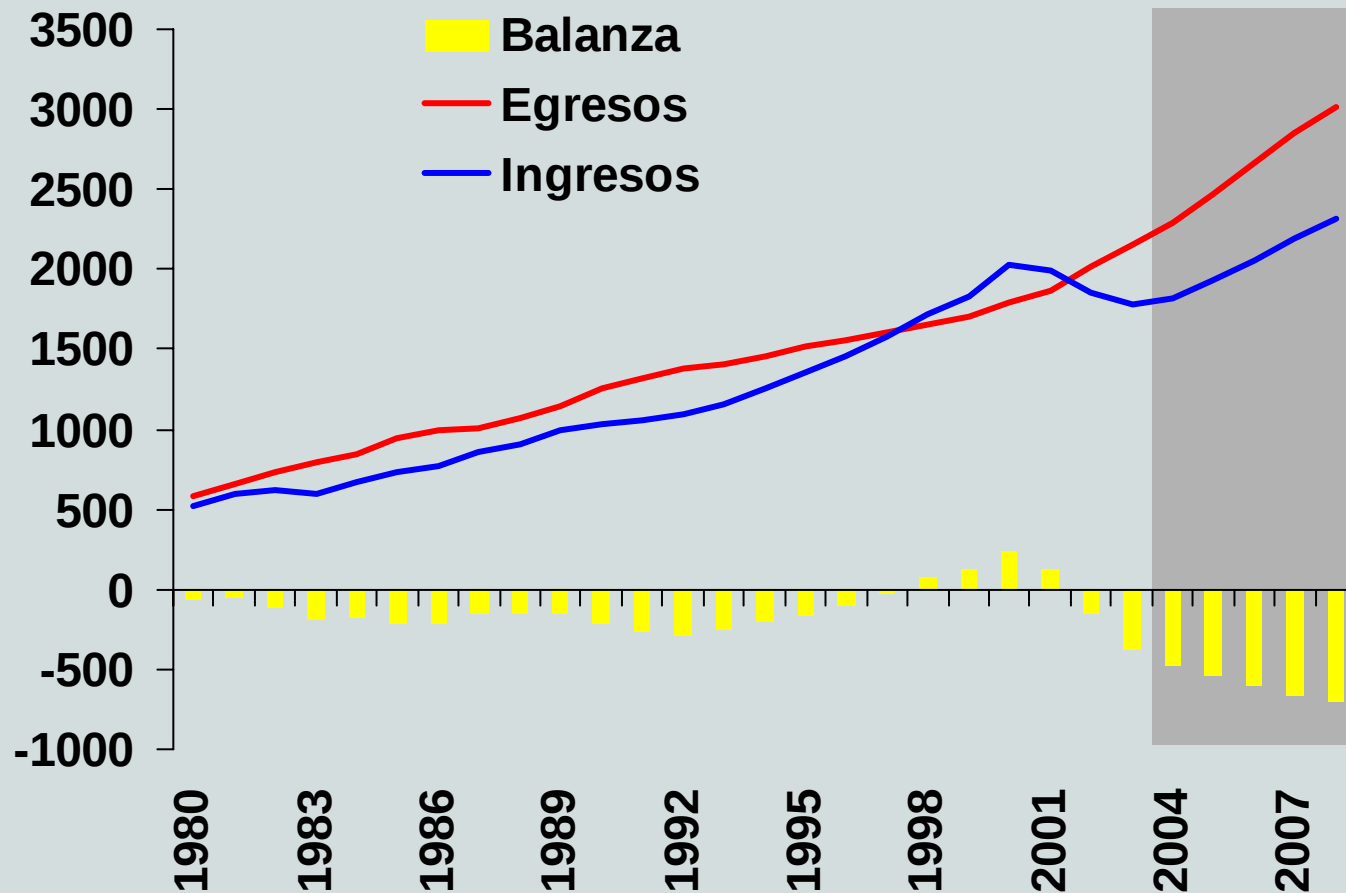


Y-on-Y

EU: Inversion y puestos de trabajo

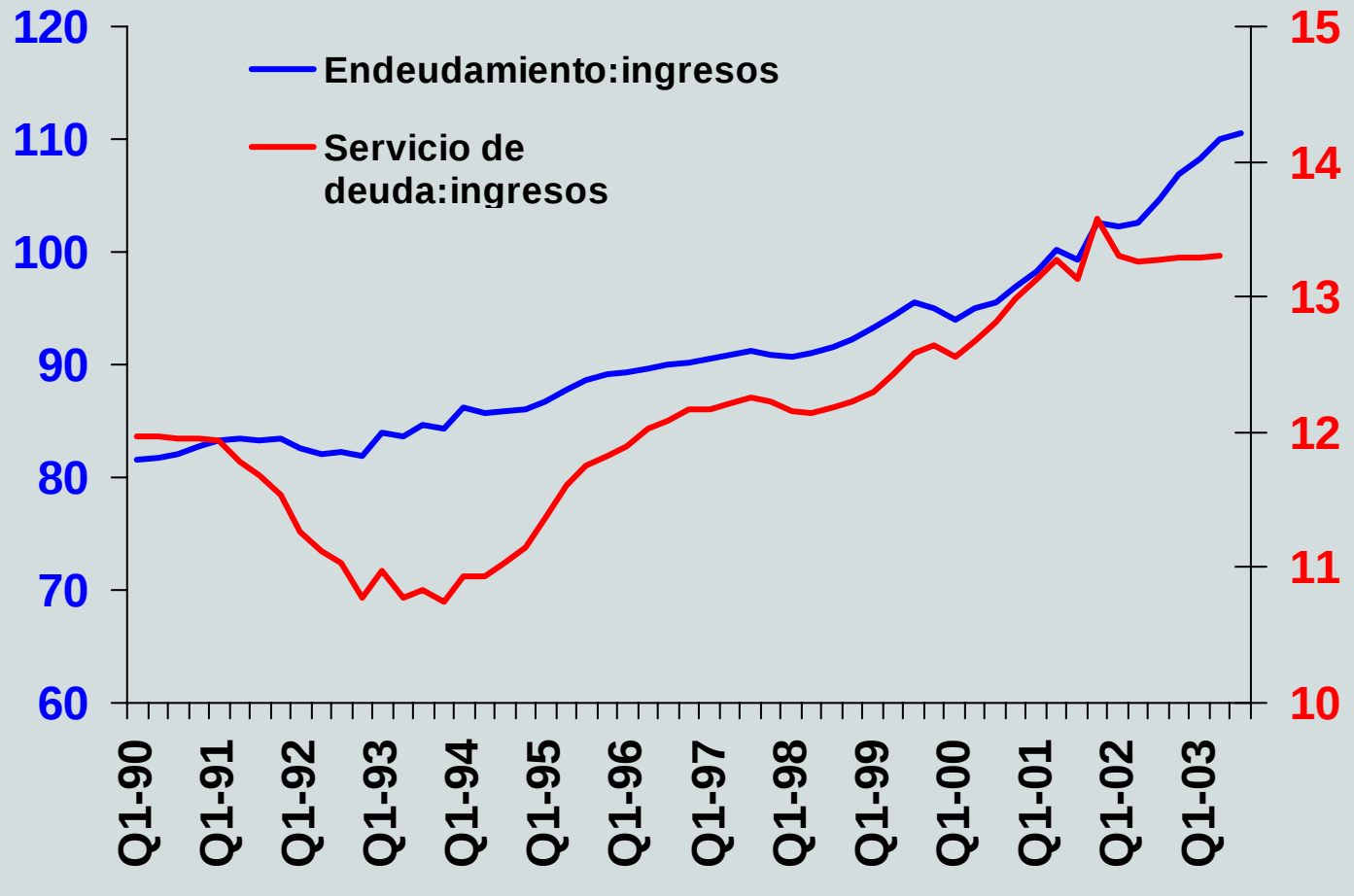


EU: Finanzas del gobierno federal

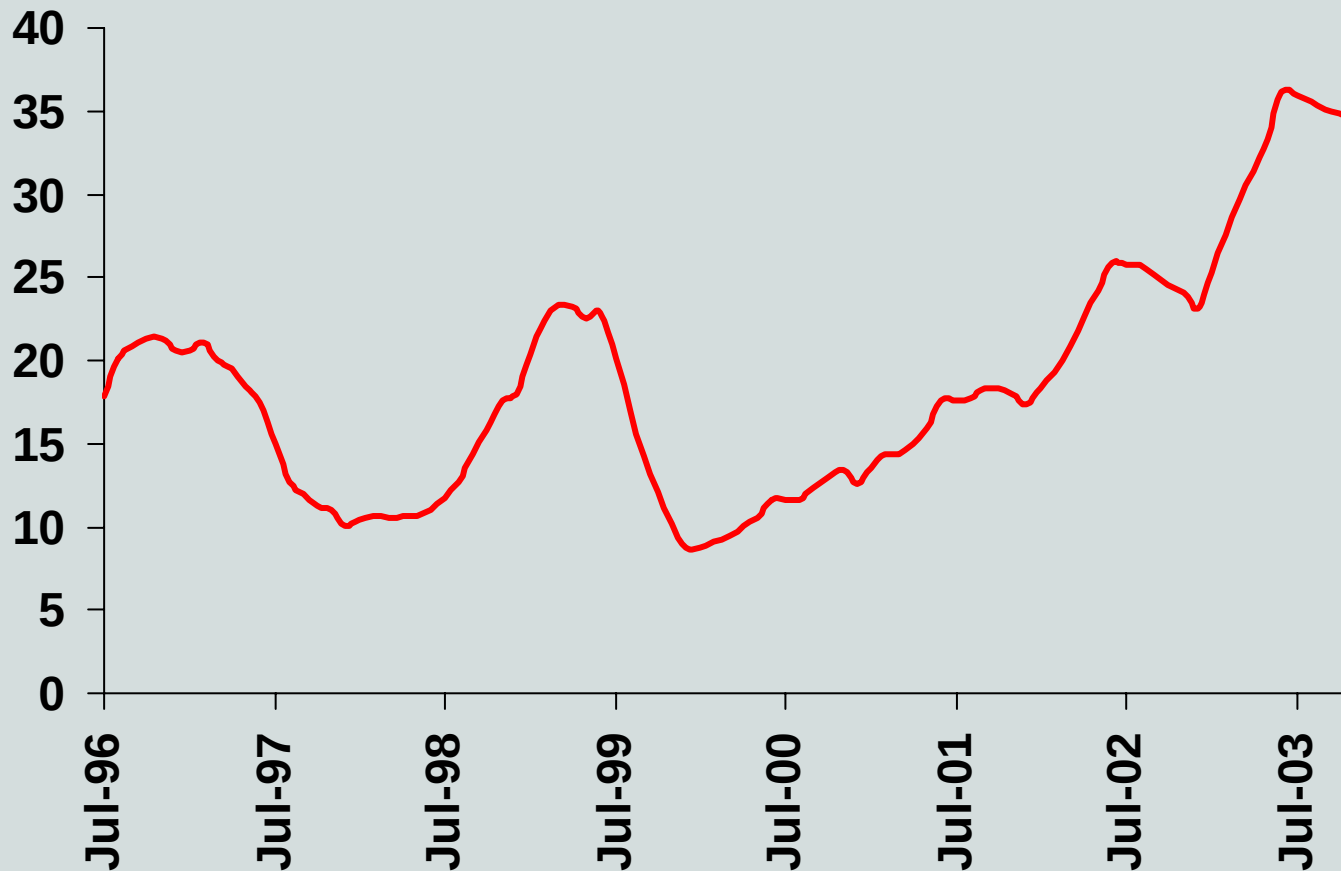


US\$ bn

EU: Endeudamiento personal

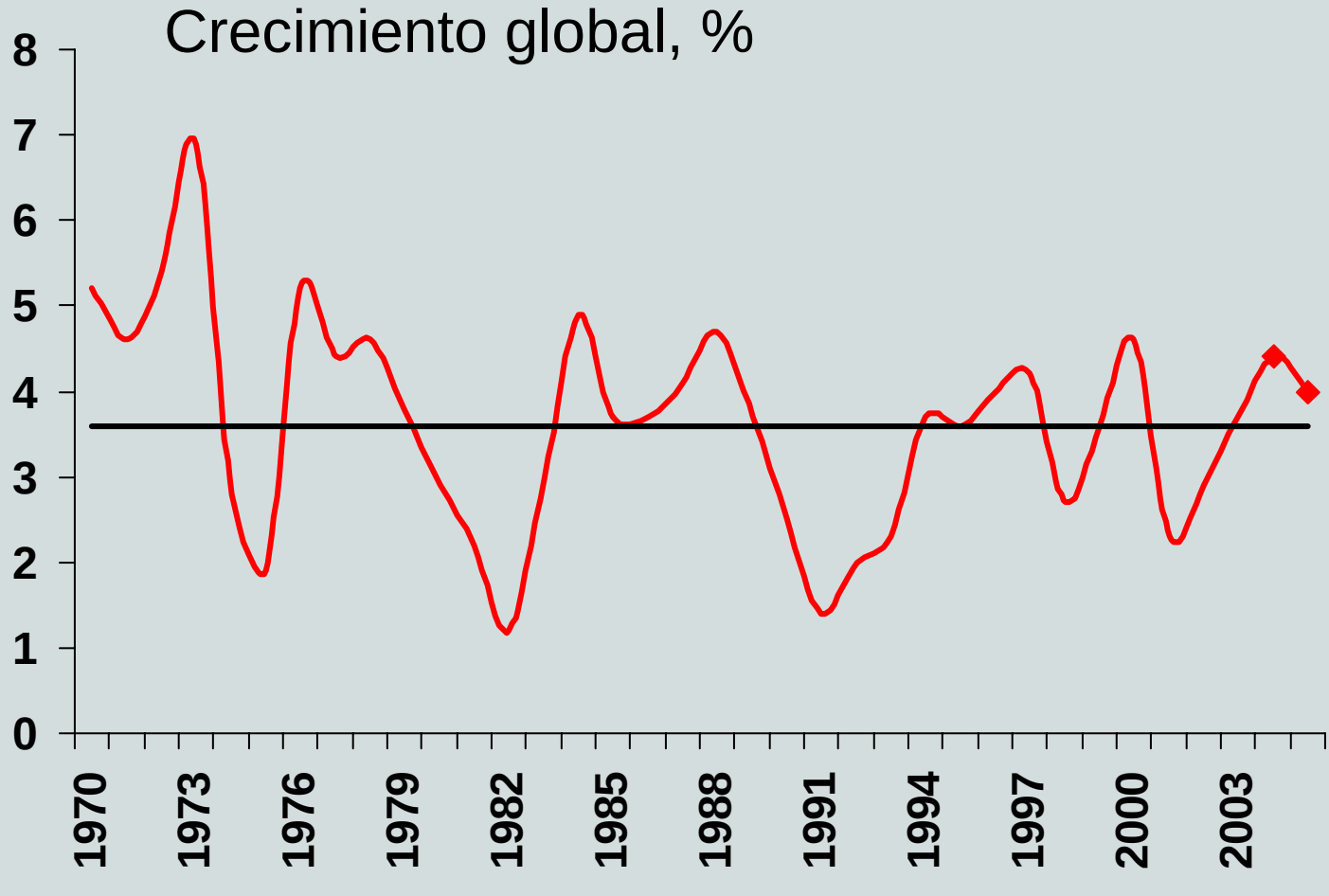


Crecimiento de inversion china, %



Y-on-Y, 6mth moving av

2004/05 en contexto de largo plazo



The end